Presidents’ Message

Best Wishes to all our members for the New Year. Many of you are back at work and we wish you a successful and productive year.

Proposal to change the name of the Association

In December 2001, the AAANZ Council again unanimously endorsed the broader strategic direction of the Association that was developed in December 2000. This direction recognises the historical and continuing productive links with the finance discipline and its rapidly expanding links with the information systems discipline. The Council decided that it was desirable to change the name of the Association to better align it with the Association's strategic direction. Accordingly, Council resolved to provide members with the opportunity to indicate, by way of ballot, their preference between two possible new names for the Association: Accounting and Finance Association of Australia and New Zealand, and Accounting Finance and Information Systems Association of Australia and New Zealand. Members also had the opportunity to express preferences for other names including 'no change'.

The Council is grateful for the considerable feedback from members concerning the proposal and will be considering the valuable feedback in its July meeting. We will keep you informed of any developments.

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We would like to update you on some of the features of the 2002 annual conference, which will be held at the Sheraton Perth Hotel, Perth, Western Australia, on 7-9 July 2002. One of the aims of the Association is to promote a quality accounting education. Consistent with this aim, in this year’s conference, we are having sessions dedicated to dealing with various issues in accounting education. The 2002 conference has a lot to offer. The new education sessions, CPE sessions, plenary speakers, concurrent sessions, poster sessions and the usual complement of social activities will make the conference stimulating, rewarding, and enjoyable.

In the next newsletter, we will be highlighting the CPE sessions and social activities. However, don’t wait – it is time to start making your travel plans now.

Awards

We look forward to the announcement of three awards at the 2002 conference:

❖ Pearson Education Australia Accounting Lecturer of the Year Award.
This annual award recognises and applauds the teaching efforts of a member of the Association. Mr Paul Coram, University of Western Sydney, was the inaugural recipient of the award in 2001. We would like to thank Pearson Education Australia for sponsoring the Accountancy Lecturer of the Year Award.

❖ AAANZ Outstanding Contribution to Education Award

Professor Ron Weber, from the University of Queensland was the inaugural recipient of the award in 2000. This award is made every two years, and recognises the outstanding contribution to accounting education by a member of the Association. We would like to thank the Institute of Chartered Accountants in New Zealand, CPA Australia, and the Institute of Chartered Accountants of New Zealand for the generous sponsorship of the Outstanding Contribution to Education Award.

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AAA Doctoral Fellow

The successful AAANZ nominee selected by the Council to attend the AAA Doctoral Consortium in 2002 is Ms Sarah Taylor, the University of Technology, Sydney. Congratulations Sarah on this achievement. We are confident that you will find the experience stimulating and worthwhile. We look forward to your report.

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There is one vacancy on the Council for the position currently occupied by Associate Professor Malcolm Miller. You will have received a notice and nomination by mail. Where more than one nomination is received AAANZ will conduct a postal ballot of members.

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We would like to thank Professor Margaret Abernethy for her contribution to the Association as the Editor of Accounting and Finance for the last three years. We also thank Jennifer Grafton and Kate Hill for their editorial support as editorial assistant and copy editor, respectively. We welcome Professor Robert Faff as the new Editor of the Journal, and we wish him a successful term.

And in Conclusion...

We would like to congratulate Effie for completing 10 years with the Association. In its meeting in December, the Council has acknowledged and commended Effie on her continuing valuable contribution to the Association.

As always, we are interested in your opinions and views on all matters relating to our Association and we look forward to seeing you at the conference in Perth.

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Bryan Howieson

If you have a colleague lecturing in accounting, who shows outstanding success in:

❖ Lecturing
❖ Tutoring
❖ Supporting their students

or who is very dedicated to developing quality teaching and learning tools such as:

❖ Textbooks
❖ Websites
❖ Course Materials
❖ Software
❖ Student or teacher ancillary materials

You can help us publicly acknowledge and reward their achievements by nominating them for the Accounting Lecturer of the Year Award.

The prize of an AU$3000 cheque will be awarded to the winner at the 2002 AAANZ Annual Conference in Perth, Western Australia, to be held from 7-9 July.

Nominations are sought from universities across Australia and New Zealand. Nominees must be current members of AAANZ.

The deadline for nominations for the 2002 award is 5.00 pm on Friday, 29 March 2002. A panel consisting of the Education Directors of CPA Australia, the ICAA and ICANZ, and representatives of AAANZ will judge the nominations.

For further details (Rules of Entry, Nomination Form and Deadline/Schedule details) please visit the Pearson Education Australia web site: www.pearsoned.com.au/aaanz2002
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Third, let me introduce you to my Associate Editorial team:

- Financial Accounting: Stephen Taylor
- Information Systems: Stewart Leech
- Management Accounting: Kim Langfield-Smith

(and of course, I will take on the responsibilities for the finance area).

Fourth, we (the Associate Editors and myself) will be very soon re-inventing the Editorial Board – so should one of the Associate Editors approach you requesting your involvement, please give them your full support.

Fifth, let me impress upon you the important role many of you will be asked to fulfill at various times in the future as referee on papers submitted to the journal. As the saying goes, please “do unto others as you would wish them to do unto you” and avoid the silent killer - ‘academic schizophrenia’. And please don’t ever give me cause to think of you as the weakest link!

Finally, it should not need to be stated BUT, I strongly urge all of you to submit your best research work to Accounting and Finance and strongly support this most important activity of AAANZ.

My Editorial team and I look forward to serving you to the best of our abilities into the future.

Robert Faff

Executive Officer’s Report

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If you have not completed your membership renewal notice and privacy statement, please do so as soon as practical and return to the AAANZ Secretariat.

2002 is going to be a great year. We look forward to sharing it with you.

Effie Margioli

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AAANZ Newsletter March 2002
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**Relationship and interaction between academics and practitioner**

A new project has been launched to explore ways in which the relationship between the academic and practitioner communities can be enhanced. A range of actual and possible interactions that mutually enrich both communities has been identified.

**Alternative academic entry routes for Accounting Technicians**

The academic study requirements for Accounting Technicians are usually satisfied through completing a New Zealand Diploma in Business. Equivalent study (or higher) has always been considered as an alternative. However, in October last year, the Admissions Board formally approved a specific degree-level study package for entry to the College of Accounting Technicians. Formalising degree-level study requirements creates more certainty for students and allows the Institute to better promote the AT College to degree-level students who do not intend to follow through to CA College membership.

**Statements of learning outcomes**

The Institute has completed its project to draw up ‘Statements of Learning Outcomes’ (SLOs) for all required academic study topic areas. The SLOs provide guidelines for tertiary education institutions approved by the Institute to deliver the academic component for the CA qualification. The SLOs are given flexibility to configure their courses how they wish, subject to satisfying the learning outcomes.

**Reciprocity agreements**

New reciprocity arrangements, relating to members of the Institute’s College of Chartered Accountants (CA), were confirmed in 2001 with the Institute of Chartered Accountants in Australia, the Institute of Chartered Accountants in England & Wales, the Institute of Chartered Accountants of Ireland, and the Institute of Chartered Accountants of Scotland.

**Bill Robertson**

Director - Admissions, ICANZ

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### SIG News

**Accountability Interest Group**

The website for the Accountability Interest Group is now:

http://www.law.flinders.edu.au/aig

**Accounting History Group**

The website for the Accounting History Group is now:

http://www2.deakin.edu.au/accfin/journal/journal.htm

**Accounting Standards Group**

The website for the Accounting Standards Group is now:

http://www.scoop.au.nu/asig

**Accounting Education Group**

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**Papers and presentation of workshop sessions are invited for participation in a one-day symposium to precede the Annual Conference of the Accounting Association of Australia and New Zealand (AAANZ) to be held in Perth, Western Australia. The symposium will feature workshop presentations and also forum sessions to explore aspects of designing new accounting curricula in response to the needs of the new profession. Possible topics include:**

- gaining support in curriculum change;
- compulsory and optional topics in a first-year accounting course;
- the role of publishing houses in providing quality ancillary materials for classroom use;
- the value of course management software such as WebCT, Blackboard, etc;
- the function of the professional bodies and practitioners in accounting education;
- the benefits of inquiry learning methods in obtaining key skill and knowledge areas eg collaborative learning, role-plays, investigative research reports.

Contributions are invited from both educators and professional bodies.

**If you are interested in contributing to or attending this symposium, please contact Dianne McGrath at dmcgrath@aw.latrobe.edu.au, or Jacqueline Birt at jacqueline.birt@anu.edu.au**

The closing submission date for the papers has been extended to 30 April 2002. Presenters will be advised by email if the paper has been accepted or rejected by 3 June 2002.

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### Macquarie University

**New Staff Appointments**

Senior Lecturer: Alan Kilgore - from University of Western Sydney; Stephen Haswell - formerly Australian National University.

Lecturer: Bill Blair - from University of Western Sydney

Associate Lecturer: Ryle Perera - from LeanTe University; Tommas Truver - from Randwick TAFE; James Hazeldon - from PricewaterhouseCoopers.

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### Monash University

**New Staff Appointments**

Financial Accounting (Clayfield):

Professor Jayne Godfrey - from University of Tasmania.

Management Accounting (Clayfield):

Professor Kim Langfield-Smith - from Leatrobe University.

Finance (Clayton):

Professor Robert Fafl - from RMIT University.

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### MIT University

**Promotions**

Sheila Bellamy – from Associate Professor to Professor.

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### Conference Dates – Reminders

**British Accounting Association (BAA)**

Jersey, UK, 3 April 2002

**European Accounting Association (EAA)**

Copenhagen, Denmark, 25 April 2002

**Accounting Association of Australia and New Zealand (AAANZ)**

Perth, WA, Australia, 7-9 July 2002

**American Accounting Association (AAA)**

San Antonio, Texas, USA, 14-17 July 2002

**European Finance Association (EFA)**

Berlin, Germany, 21-24 August 2002

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**AAANZ Newsletter March 2002**

**Invitation and Call for Papers**

The German Finance Association will organise the Ninth Annual Meeting of the German Finance Association on 4-5 October 2002. It covers all areas of finance.

Submissions should be sent in triplicate to:

- Univ. Prof. Dr. Thomas Hartmann-Wendels
  University of Cologne
  Department of Banking
  D-50923 Koln, Germany

- Lea Pensigl
  Albertus-Magnus-Platz
  D-50923 Koln, Germany

All papers are double-blind-refereed.

The cover page of the paper should include the title, name and affiliation of the authors, complete address and email addresses. The first page of text should contain the title, the abstract and JEL classification codes, but not the authors’ names.

In addition, we strongly encourage authors to submit electronic versions of their papers as pdf files to: dfg.finance@wiso.uni-koeln.de

The deadline for submission of papers is 1 April 2002.

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2002 AAA Doctoral Consortium

On behalf of AAANZ, congratulations to Sarah Taylor of the University of Technology, Sydney who was nominated as the AAANZ representative to attend the 2002 AAA Doctoral Consortium.

You will be able to read her report on the Consortium in the Spring issue of the AAANZ Newsletter.

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News from Institutions

Accounting Education Symposium

Saturday 6 July, 2002

Call For Papers And Workshop Presentations

Theme: “Curriculum Design for the New Profession”
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❖ Auditing: and Ex-Post Considerations”

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Council 2002/2003

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President (Australia)

Fawzi Lazzad
President (New Zealand)

Ryan Howieson
Treasurer

Colin Ferguson
Chair, Technical Committee 2002

Tim Braithwaite
Director, 2002 Conference

Jan Eggleton
Doctoral Consortium

Malcolm Miller
Practice Portfolio

Bruce Bennett
Education Portfolio

Barry Cooper
Funding Portfolio

Robert Faff
Editor, Accounting and Finance

Institute of Chartered Accountants of New Zealand

Practical experience requirements for academic staff

The Institute’s Practical Experience Committee has signed off on a Log Book supplement, which lays out the competencies that must be demonstrated by accounting academic staff to satisfy the practical experience requirements for entry to the CA College. The supplement is an adaptation of the original Log Book written for practitioners.

Recruitment trends and issues

The Institute’s President and Director – Admissions are touring the tertiary education institutions in 2002 to gather information on student demographics, trends and attitudes relating to the uptake of accountancy study and professional membership. Several
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